

NAME AND SURNAME

**SECTION A - BASIC INCOME TAX RETURN - R300**

Were you unemployed for the full year of assessment and received no income and realised no income and realised no capital gain / loss? Yes  No

Did you receive income that is reflected on an IRP5 or IT3(a) certificate? Yes  No

How many Certificates did you receive?

Did you incur any medical expenditure (including medical scheme contributions made by you or your employer)? Yes  No

Did you make any Retirement Annuity Fund or Income Protection contributions? Yes  No

**SECTION B - ADVANCED INCOME TAX RETURN - R500**

Do you want to claim expenditure against a travel allowance? Yes  No

How many vehicles should be used in the calculation?

Do you want to claim expenditure against the employer provided vehicle? Yes  No

How many vehicles should be used in the calculation?

Did you receive income from foreign services rendered? Yes  No

Did you receive income from interest (local and foreign) and/or foreign dividends? Yes  No

Did you receive local dividend income? Yes  No

Are you a director of a company or a member of a close corporation? Yes  No

Did you receive any other income and/or incur any other allowable expenses not addressed above? Yes  No

**FOREIGN INCOME**

Did you receive any foreign income apart from foreign interest and foreign dividend income and excluding foreign capital gains transactions? Yes  No

**CAPITAL GAIN / LOSS**

Did you dispose of any local assets attracting capital gain or loss? Yes  No

How many disposals (shares to be combined as one disposal) took place?

Did you dispose of any foreign assets attracting capital gain or loss? Yes  No

How many disposals (shares to be combined as one disposal) took place?

**PARTNERSHIPS**

Are you a partner in a partnership? Yes  No

How many partnerships?

**LOCAL BUSINESS, TRADE AND PROFESSIONAL INCOME**

Did you receive local business, trade or professional income (including rental income)? Yes  No

How many separate trading activities did you carry on?

