	TAX YEAR 2014 1 MAR 2014 - 28 FEB 2015)			
SECTION A - BASIC INCOME TAX RETURN - R300				
Were you unemployed for the full year of assessment and received no income and realised no income and realised no capital gain / loss?	Yes	No		
Did you receive income that is reflected on an IRP5 or IT3(a) certificate?	Yes	No		
How many Certificates did you receive?				
Did you incur any medical expenditure (including medical scheme contributions made by you or your employer?	Yes	No		
Did you make any Retirement Annuity Fund or Income Protection contributions?	Yes	No		
SECTION B - ADVANCED INCOME TAX RETURN - R500				
Do you want to claim expenditure against a travel allowance?	Yes	No		
How many vehicles should be used in the calculation?				
Do you want to claim expenditure against the employer provided vehicle?	Yes	No		
How many vehicles should be used in the calculation?				
Did you receive income form foreign services rendered?	Yes	No		
Did you receive income from interest (local and foreign) and/or foreign dividends?	Yes	No		
Did you receive local dividend income?	Yes	No		
Are you a director of a company or a member of a close corporation?	Yes	No		
Did you receive any other income and/or incur any other allowable expenses not addressed above?	Yes	No		
FOREIGN INCOME				
Did you receive any foreign income apart from foreign interest and foreign dividend income and excluding foreign capital gains transactions?	Yes	No		
CAPITAL GAIN / LOSS				
Did you dispose of any local assets attracting capital gain or loss?	Yes	No		
How many disposals (shares to be combined as one disposal) took place?				
Did you dispose of any foreign assets attracting capital gain or loss?	Yes	No		
How many disposals (shares to be combined as one disposal) took place?				
PARTNERSHIPS	X			
Are you a partner in a partnership?	Yes	No		
How many partnerships?				
LOCAL BUSINESS, TRADE AND PROFFESIONAL INCOME				
Did you receive local business, trade or professional income (including rental income)?	Yes	No		
How many separate trading activities did you carry on?				

LOCAL FARMING			
Did you participate in any local farming operations?	Yes	N	lo
Did you participate in any farming partnership operations?	Yes	N	lo
How many farming partnership operations did you participate in?	ſ		
OTHER TAXABLE RECEIPTS AND ACCRUALS			
Did you have any receipts and accruals not addressed by the previous questions but excluding amounts that you consider non-taxable?	Yes	N	lo
AMOUNTS CONSIDERED NON-TAXABLE			
Did you receive any income that you consider non-taxable?	Yes	N	lo
OTHER DEDUCTIONS Did you incur any expenditure that you wish to claim as a deduction that was not addressed by the previous questions?	Yes		lo
SECTION C - GENERAL			
Did you or your minor child make any donations during this year of assessment?	Yes	N	lo 🗌
If yes, please state amount donated below			
R			7573
Did you or your minor child pay donations tax on the amount donated?	Yes	N	lo
Are you or your minor child beneficiaries of trust registered in or outside the Republic?	Yes	N	lo 🗌
Did you claim any depreciation on an asset?	Yes		lo 🗌
If Yes, was the asset owned by you or acquired by you as a purchaser in terms of "instalment credit agreement"?	Yes		lo 🗌
Was the asset used for the purpose of your trade?	Yes		lo 🗌
Did you claim any "home office expenses"?	Yes	N	10
If Yes, is your income derived mainly from commission or other variable payments based on your work performance?	Yes		lo 🗌
Is the home office regularly and exclusively used for the purpose of your trade and is it specifically equipped for such purpose?	Yes	N	lo 🗌
Are your duties mainly performed otherwise than in an office provided by your employer?	Yes		lo 🗌
If you did not receive a travel allowance from your employer (not reflected on your IRP5) was your claim for travel expenditure based on a logbook?	Yes		lo
D - CLIENT DISCLOSURE ACCEPTANCE			
I hereby declare that the information provided by myself to TaxAssist are true and correct. I fusignature hereof I irrevocably indemnify TaxAssist against all and any claims and/or actions wand for which TaxAssist may be liable in respect of any cause of action which may arise direct information provided to TaxAssist by myself. I also declare that TaxAssist will not know of an my personal tax, should I not provide it to TaxAssist and TaxAssist will not be liable for any infa as a result of me not providing TaxAssist with the relevant information.	which n tly or in y inforn	nay be idirectly mation r	instituted from the regarding
Client signature			
Client name			
Date			
To submit Fax: 086 672 5421 or Email: info@taxassist.co.za along with supporting do have considered all the tax events that are related to your submission for this period, any additional requirements by email, SMS or contact you directly	we will		